

Part 1: "Elevator" Introduction

Bourque Industries is a publicly traded, Advanced Materials Science Company. We've created and patented Kryron®, the world's first metal-to-use carbon nano grapheme tube technology in practical application, for mass manufacturing. When applied, Kryron® changes the structure of any ferrous and non-ferrous metal such as copper, steel, silver gold, lead, titanium, or other metals *at the molecular level* which transforms them into **Super Metals**. Our "Kryronized" Super Metals outperform standard metals and behave in ways that have never been seen before e.g., they are lighter, stronger, more conductive and have an unprecedented thermal resistance. Each Kryronized metal delivers its own superior characteristics that allows the metal to function in areas where standard metals typically fail —their weakness is our strength! As an example, until now, current aluminum products and alloys were not ballistic in nature. Our Kryronized aluminum turns standard grades of aluminum into a ballistic material. This is one prime example of where our technology will ignite new innovations and applications in an otherwise, commoditized market.

Part 2: Market and Industry Analysis

What cannot be overstated is how applicable Kryron® is in its many formulas and applications and its versatility. Its applications are exponential. The following are some of the market verticals we are currently working to penetrate. Transmission Wire/Power Grid / Electric Vehicle Components/ Transmission Lines- Transformers- Bus Bars and Power Couplings- Motor Windings- Automotive Wiring / Harnesses- Electric Vehicle Substations/Batteries/Heat Sinks -LED Heat sinks-Microprocessor Heat sinks- Industrial and Commercial Heat Dissipation/Microprocessors -New Materials and Processes/Personal Body Armor, Vehicle and Aircraft Armor and Ballistic protective structures. All markets we will be entering are growing markets. The Kryron nano grapheme applications will create proprietary market shares and sole sourcing of materials with unique characteristics. Our Technology translates all existing markets. We primarily work in metals but our technology translates to other materials, plastics, rubber, fabric etc... The nature of the competition would include substituting or creating new level products and materials within current corporate structures allowing them to offer products with unique characteristic and increased benefits. Bourque will be creating it's own jobs but will also be increasing jobs within other companies due to the increased product demands.

Part 3: Go-to-Market Plan

Our current customers will be industry Giants and Innovators licensing the Kryron Technology to create proprietary and primary market shares with our materials for their products. Bourque Industries is working with industry professionals to engage with top tier manufacturers in our target markets. We are attending Industry Shows and participating in metallurgical seminars. We have engaged two top wire industry professionals who are currently working with 11 of the premier wire producers in the world. Our wire is currently being produced in their R & D Facilities for inclusion in specific wiring applications. The Armor Industry has several annual shows we will be attending including AUSA, Shot Show, IACP as examples. Bourque has been invited to speak at several international metallurgical and energy events internationally. We have attended several events sponsored by ACA including the Tucson seminar Understanding SBIR/STTR. As a result of the seminar we are interfacing with the AirForce and Darpa on several programs. We are the sole producer and patent holder for the Kryron material. Once Kryron is added to a material or a product it becomes "unique" and can also be considered a sole source product. Bourque Industries is looking to create manufacturing in Arizona for its Kryron material. We will be creating competition between corporations and industries for their products and materials due to the increased benefits of adding Kryron materials to "its" products. Market share and demand will increase for their products due to increased ballistic capacity and lower weight, superior heat sink capacity, increased conductivity and increased strength and hardness while possibly reducing weight and volume.

Part 4: Technical Product Description and Plan

We manufacture our proprietary material, Kryron that is added to other metals and materials and will be sold to Corporations for inclusion in their products. Our material has been tested by Northwestern University, Ames Laboratory and Oregon Ballistic Laboratories. We are currently and will continue to participate in Industry Validation with the R & D Departments of the Corporations interested in integrating the Kryron Technology into their products. The biggest adversity we face is how quickly we can attain market penetration. These adversities will be categorized in beta tests (Electric, Electronic, Battery). The science already shows how desirable these materials will be, and gaining market adoption will be key. We will offset these challenges by producing the finished metal in limited runs. Challenge aside, these markets represent tremendous potential for amazing gains. These limited risks are worth the opportunities presented in such lucrative markets. Our unprecedented materials allow us to deliver an incredibly high value proposition. The adversity that our Armor division faces, even after passing beta testing with amazing results, is that we face industry giants in the defense industry. These are companies that already hold defense contracts with large equipment orders. Firsthand knowledge in the industry. We developed and pioneered the process of carbon nanotube manipulation, and are prepared with firsthand knowledge for the innovations and advancement our armor systems bring. We have done the testing and demonstrations and are known in the defense industry. This strongly positions us for a full scale run. Experienced Team Members in all areas. We have over half a century in leading mass manufacturing experience in our management team, in productions, metallurgy, military and market liaisons. Bourque has no Prior Patent holders on these CNT processes. Currently, we are the only players on the field. Bourque has Versatility. What cannot be overstated is how applicable Kryron® is in its many formulas and applications. Our Patent attorneys are The Webb Law Firm in Pittsburg one of the oldest, established and successful patent firms in the world. We have 13 issued patents and 23 international patents (PCT, Patent Cooperation Treaty) and many pending. We continually are creating new patents based on our technology and updating our current ones issues. We have Trademarks and are currently working on international trademarks and licensing projects with many corporations in diverse industries. Bourque Industries is working with top tier corporations to license the technology for their products. It creates a simple business model for Bourque and allows for existing corporations to utilize and grow their manufacturing and distribution.

Part 5: Risk vs. Talent Narrative

Bourque has participated in major reorganization and development with a change over to new management. Bourque will be adding more IT security, staffing and processes to reduce risk.

Key Team members include John M. Bourque Founder/Director/Chief Innovation Officer, CJ Condon CEO/Director, C. Sandy Berry Director/Treasurer, Juan C. Mendoza Director/Chief of Staff/Security, Robert Callesen President, Juan Kladt COO, Randy Ellington CTO, Robert Birdsall IT Security, Thomas Hanson Chief Engineering, Charles Berry SEC attorney, Dr. Andreas Siegmond metallurgy, US Army Col Curtis Mathis (RET) Business Relations/US Military Aerospace Purchasing Pentagon, Capt Robert Lewis Nationally certified Trainer and consultant bomb squad, IED, Homeland, NIJ.

We have located a CFO with tremendous experience with Public companies we will be on boarding. We will be adding engineering, administrative support and manufacturing staffing.

Gregory Hebert legal consulting for international contracts. Michael Jameson business development liason for Congressman Trent Franks Glendale Az for business connections, Jeff DeWitt Az State Treasurer financial/business advisor. US Army Col Curtis Mathis (RET) Business Relations/US Military Aerospace Purchasing Pentagon.